



FIDUCIARY OATH

We believe in placing our clients' best interest first, and so in order to preserve that promise, we commit to the following five fiduciary principles:

We will always put our clients' best interest first

We will act with prudence, meaning with skill, care, diligence, and good judgement of a professional.

We will not mislead clients, and will provide conspicuous, full and fair disclosure of all important facts.

We will avoid conflicts of interest.

We will fully disclose and fairly manage, in our clients' favor, any unavoidable conflicts

Benjamin Smith

Advisor Name

Briarwood Financial Planning

Firm